



Topic	Resource to Consult
<p>Advantages of Leveraged Loans</p>	<p> Handbook 1-3550</p> <p>HB-1-3550, Chapter 10, Section 1, Paragraph 10.1</p>
<p>Sources of Leveraged Funds</p>	<p> Handbook 1-3550</p> <p>HB-1-3550, Chapter 10, Section 1, paragraph 10</p>
<p>Policy and Procedure Differences Regarding Leveraged Loans vs. Agency Funded Loans</p>	<p> Handbook 1-3550</p> <p>HB-1-3550, Chapter 10, Section 1, paragraph 10.3</p>
<p>Elements of Effective Leveraging Strategies</p>	<p> Handbook 1-3550</p> <p>HB-1-3550, Chapter 10, Section 1, paragraph 10.4</p>
<p>Originating Leveraged Loans</p>	<p> Handbook 1-3550</p> <p>HB-1-3550, Chapter 10, Section 2, paragraphs 10.5-10.10</p>
<p>Key Partners in the Leveraging Process</p>	<p> External Links</p> <p><i>Leveraging the American Dream</i> located on the RD Intranet http://teamrd.usda.gov Login>click on Document Libraries>SFH Document Libraries>open “Leveraged Loan Guide”</p>





<p>Use of Memorandum of Understanding & Instructions to Lenders for Loan Packaging Requirements</p>	<div data-bbox="651 289 1125 390" style="background-color: #4a69bd; color: white; padding: 5px; display: flex; align-items: center;"> Handbook 1-3550 </div> <ul style="list-style-type: none"> MOU - <i>HB-1-3550, Chapter 10, paragraph 10.4 C & Attachment 10-B</i> Loan Packaging – <i>HB-13550, Chapter 3, Attachment 10-A</i>
<p>RD Funding Initiatives</p>	<div data-bbox="651 562 1125 663" style="background-color: #a6a6a6; color: black; padding: 5px; display: flex; align-items: center;"> Regulations </div> <ul style="list-style-type: none"> Rural Home Loan Partnerships (RHLP) – RD Instruction 1940-L; Exhibit A, Attachment 2, Part 2, Subpart C Community Development Financial Institution (CDFI) – RD Instruction 1940-L, Exhibit A, Attachment 2, Part 2, Subpart C Underserved Counties and Colonias – RD Instruction 1940-L, Exhibit A, Attachment 2, Part 2, Subpart C <div data-bbox="651 951 1125 1052" style="background-color: #d95380; color: white; padding: 5px; display: flex; align-items: center;"> External Links </div> <ul style="list-style-type: none"> Empowerment Zones (EZ); Enterprise Communities (EC); Rural Economic Area Partnership (REAP) – www.ezec.gov <div data-bbox="651 1213 1125 1314" style="background-color: #4a69bd; color: white; padding: 5px; display: flex; align-items: center;"> Handbook 1-3550 </div> <ul style="list-style-type: none"> Mutual Self Help <ul style="list-style-type: none"> <i>HB-1-3550, Chapter 3, Section 3, paragraph 3.13, B4</i> <i>HB-1-3550, Chapter 4, Section 5, paragraph 4.25</i> <i>HB-1-3550, Chapter 6, Section 1, paragraph 6.6, B2</i>

